### TRANSFORMING A FAST-GROWING DSO:

# **A Tale of Profitability** & Scalability in Changing **Economic Landscape**

See how OM helps this DSO grow and maintain efficiencies of NP volume with a 40% decrease in spend/budget.

### **CUSTOMER INTRODUCTION**

# **Community Dental** Partners (CDP)

CDP is a doctor led and team supported DSO that is revolutionizing dental care for underserved markets by supporting entrepreneurial partners on their journey to create an amazing doctor, staff and patient experience.

- **70 Locations**
- Multi Brand General, Pedo, & Specialty Locations
- Mix of Small Town Rural & Metropolitan Suburbs
- **DeNovo, Acquisition & Legacy Brands**



COMMUNITY DENTAL PARTNERS

# Challenges to Solutions: CDP's Path to Success

### THE CHALLENGES

# **Poor Digital Foundation**

Inadequate digital foundation and analytics, unstructured websites and disjointed Google and social advertising accounts

## **Patient Attribution Data**

Limited access to patient attribution data constrained strategic decision-making, especially when it came to the acquisition of new patients.

## **Economic Impact**

Practice profitability challenged by changing economic environment creating the need to decrease marketing budgets and increased efficiencies.

## **DeNovo Growth**

The launch of several new locations in highly competitive markets.

### **Brand Consolidation Post Acquisition**

The acquisition of multiple brands required a consolidation of marketing assets and system to ensure efficient growth and maintain brand consistency.

### **Digital Foundation Overhaul**

THE SOLUTIONS

Websites were restructured and digital accounts streamlined, creating an effective digital infrastructure. This significantly improved the online presence, measurement, and patient experience.

### Digital event tracking and attribution reporting were developed to capture

**Data Capture & Collaboration** 

accurate data. A cross-team collaboration between the marketing and operations teams was initiated to monitor calls, online bookings, and patient experience insights. This strategy helped optimize marketing beyond platforms and focused on patients scheduled.

### provide efficiency metrics. This approach facilitated informed strategic decision-

**Effective DeNovo Launches** 

**Data-Driven Decision Making** 

making and budget allocation, effectively minimizing risks.

Legacy learnings, digital playbooks, and reporting systems were applied to

**Standardized Systems & Onboarding Playbooks** 

New data and insights were leveraged to optimize acquisition campaigns and

successfully launch DeNovo locations in highly competitive markets.

Developed to seamlessly integrate new acquisitions into the organization's digital marketing strategies. This ensured the maintenance of high-quality digital acquisition processes throughout the transition.

# **RESULTS**

# Finding Efficiences While **Maintaining New Patient Flow**

### Decrease in Digital CPA Decrease in Digital Budget Combined Each type of practice brings its own challenges, but ensuring the overall health of the DSO is key. **Q2** 2022 **Q3** 2022 **Q4** 2022 **Q1** 2023 **Q2** 2023 **Q2** 2022 **Q3** 2022 **Q4** 2022 **Q1** 2023 **Q2** 2023 Decrease in Digital CPA Decrease in Digital Budget Legacy Dramatic savings over the first two quarters were **CPA** sustained and incrementally improved. **Q2** 2022 **Q3** 2022 **Q4** 2022 **Q1** 2023 **Q2** 2023 **Q2** 2022 **Q3** 2022 **Q4** 2022 **Q1** 2023 **Q2** 2023 **70%** Decrease in Digital Budget **73%** Decrease in Digital CPA Denovo Creating a repeatable onboarding workflow has **CPA** proven to ease the pain of bringing on new practices. **Q2** 2022 **Q3** 2022 **Q4** 2022 **Q1** 2023 **Q2** 2022 **Q2** 2022 **Q3** 2022 **Q4** 2022 **Q1** 2023 **Q2** 2022 Decrease in Digital Budget Decrease in Digital CPA Acquisition Purchasing an emergency **Blended CPA** dental brand required time to create a new playbook for ad optimizations. **Q2** 2022 **Q3** 2022 **Q4** 2022 **Q1** 2023 **Q2** 2022 **Q2** 2022 **Q3** 2022 **Q4** 2022 **Q1** 2023 **Q2** 2022

After having cycled through three agencies, we questioned if anyone was doing digital right...You guys followed through, it's been game changing for our patient acquisition and leadership decision making. Especially in the changing economic environment for DSO's."

CEO, Community Dental Partners



**Emmet Scott** 

# RAISED IN THE TRENCHES OF SAAS MARKETING **Innovating Patient** Acquisition for DSOs

Through the utilization of modern, attribution-based digital techniques, we have witnessed significant positive outcomes within the DSO industry, which traditionally had less emphasis on digital initiatives. Our Covert Framework has consistently delivered effective and replicable results in this sector.

growth for your DSO, we encourage you to reach out to us. Let's have a discussion about developing your measurable digital patient acquisition systems.

If you are interested in improving the scalability and driving patient

**BOOK AN INTRO CALL** 

